

# Trusted Contact Person (Optional)

Effective as of May 2023

1. Current Subscriber Information – Please use information below in which shares of Ares Real Estate Income Trust (AREIT) are currently registered

☐ AREIT – T Share Class

☐ AREIT – S Share Class

☐ AREIT – D Share Class

☐ AREIT – I Share Class

☐ AREIT – E Share Class

☐ AREIT – Converted I Share Class

Investor Name

Co-Investor Name

Investor Social Security/Taxpayer ID #

Co-Investor Social Security/Taxpayer ID #

Investor Date of Birth/Articles of Incorporation (MM/DD/YY)

Co-Investor Date of Birth/Articles of Incorporation (MM/DD/YY)

Current Address: Street Address

City

State

ZIP

Ares Account Number

Current Home Telephone

Current Email Address

## 2. Trusted Contact Person Information

By choosing to provide information about a trusted contact person, you authorize us to contact the trusted contact person listed below and disclose information about your account to that person in the following circumstances: to address possible financial exploitation, to confirm the specifics of your current contact information, health status, or the identity of any legal guardian, executor, trustee or holder of a power of attorney, or as otherwise permitted by FINRA Rule 2165 (Financial Exploitation of Specified Adults).

☐ Mr.

☐ Mrs.

☐ Ms.

☐ Dr.

Suffix

☐ Sr.

☐ Jr.

First Name

Middle Name

Last Name

Street Address

Apt/Suite No.

City

State

ZIP

Country

Work Phone

Home Phone

Mobile Phone

Email Address

Relationship to Primary Applicant/Co-Applicant

Investor Signature

Date

Co-Investor Signature

Date

## 3. Return your completed form to:

### Regular Mail

Ares Wealth Management Solutions  
c/o SS&C GIDS, Inc.  
P.O. Box 219079  
Kansas City, MO 64121-9079

### Overnight Mail

Ares Wealth Management Solutions  
c/o SS&C GIDS, Inc.  
430 West 7<sup>th</sup> Street, Suite 21907  
Kansas City, MO 64105

### Fax

816.374.7420

Not a Deposit | Not FDIC Insured | Not Guaranteed by the Bank | May Lose Value | Not Insured by Any Federal Government Agency

Ares Wealth Management Solutions Contact Information:

Phone: 866.324.REIT (7348)

Website: areswms.com

Email: WMSoperations@aresmgmt.com