

## Slot Bonus Program

## **Request for Eligibility in Slot Bonus Program**

New Slot	Reactivation of Dormant Slot	State:
Legal Name of Organization (school, etc.)		Plan Type:
		(the "Payroll Slot")

Number of Eligible Employees: \_\_\_\_\_ Expected date of opening/reactivating Payroll Slot: \_\_\_\_\_

In accordance with the National Life Group Slot Bonus Program for 403(b) and 457(b) Plans rules, I hereby submit this form for approval to open or to reactivate the dormant slot referenced above. I understand that a bonus will not be paid unless this form has been received and approved by designated personnel of National Life Group. I further understand that I will be paid per the stated schedule in the National Life Group Bonus Program rules. Eligibility for this bonus is based on paid, flowing policies in the slot approved per this form.

In consideration of National Life group paying me a slot bonus, I agree that at no time in the future will I directly or indirectly, participate in or otherwise engage in any activity which would cause NLG/LSW to lose its' payroll reduction authorization in said Slot. Any bonus earned will be applied to incurred debt prior to being paid.

Agent Name:	Agent #:	
Date:	Agent Signature:	
Complete this additional section if multiple agents will be paid a pro-rated bonus as stated in the program rules:		
Agent Name:	Agent #:	
Date:	Agent Signature:	

Please do not leave boxes or lines blank. Failure to supply the information requested in this form may delay the approval process.

National Life Group<sup>®</sup> is a trade name representing various affiliates, which offer a variety of financial service products. Life Insurance Company of the Southwest, Addison, TX, is a member of National Life Group.

No bank or credit union guarantee | Not a deposit | Not FDIC/NCUA insured | May lose value | Not insured by any federal or state government agency

Guarantees are dependent upon the claims-paying ability of the issuing company.

For Agent Use Only – Not For Use With The Public