



National Life  
Group®

Learn how your pension benefits WORK and  
how to GET THE MOST out of them.

### Will the income from your pension be enough?

- State pension<sup>1</sup> and retirement benefits review
- Fixed and fixed indexed annuities within 403(b) Plans – how they help fill the gap and guarantee<sup>2</sup> income for life
- Learn how longer life expectancies are affecting people's abilities to make their retirement savings last
- How inflation can increase your retirement income gap
- Understand how Social Security may be a part of your future

When:

Where:

Products issued by:

**Life Insurance Company of the Southwest®**

1 Neither National Life Group nor our agencies or agents are associated or endorsed by the state pension plan.

2 Guarantees are dependent on the claims paying ability of the issuing Company. Guaranteed lifetime income may be provided either by annuitizing an annuity, or through an annuity income rider. Riders are supplemental benefits that can be added to an annuity. Riders are optional, may require additional premium and may not be available in all states or on all products. This is not a solicitation of any specific annuity.

National Life Group® is a trade name representing various affiliates, which offer a variety of financial service products. Life Insurance Company of the Southwest, Addison, TX, is a member of National Life Group. Annuities have surrender charges that are assessed during the early years of the contract if the annuity is surrendered. In addition, withdrawals prior to age 59 ½ may be subject to a 10% Federal Tax Penalty. Indexed annuities do not directly participate in any stock or equity investments. This is a solicitation of insurance. An agent will contact you.

No bank or credit union guarantee | Not a deposit | Not FDIC/NCUA insured | May lose value | Not insured by any federal or state government agency

# **DO NOT PRINT**

## **AGENT INSTRUCTION PAGE**

for marketing in the  
403(b)/457(b) space using seminars

**\*\*\*Do Not Print This Page or Provide To The School\*\*\***

This invitation must be used with one of the following:

- "Retirement Readiness" presentation available on National Life's agent portal. You may not change the presentation in any way.
- State TRS brochures
- Another presentation that covers all topics advertised in this invitation and that is approved by NLG Compliance.

Representatives of our broker/dealer, Equity Services, Inc. must submit this and all seminar materials for prior approval through the standard advertising review process.

Prior to marketing in a school system, you must familiarize yourself with National Life's procedures for marketing in schools, and obtain the school's permission. The best way to obtain this training is to attend our 403(b)/457(b) Certified training sessions.

Questions on this can be  
directed to Retirement Services at  
**866-243-7174**

**These Instructions Are For Agent Use Only - Not For Use With The Public**