

Helpline: If you need assistance please call Sentinel Investor Services at **800-282-FUND (3863)**.

Instructions: Use if you have an existing Retirement Account (invested elsewhere) and wish to transfer it to the Sentinel Family of Funds.

Return all copies of this form to: Sentinel Investments, PO Box 55929, Boston, MA 02205-5929 (Do not send to your present custodian, fiduciary or trustee.)

Present Custodian Information - Information about the account to be transferred (Please use black ink and print)

1. Present Custodian, Fiduciary, Trustee

Name of Present Custodian		Phone number of Present Custodian	
Street Address	City	State	Zip

2. Beneficiary and Plan Information

Fund Name	Account Number	Social Security Number
-----------	----------------	------------------------

Registration in the names(s) of: _____

My present plan is a: (Check one)

- Traditional IRA
 SIMPLE IRA
 Coverdell ESA
 Roth IRA
 403(b)
 SEP IRA
 Pension/Profit Sharing Plan/401(k)
 Other: _____

Attention Retirement Plan Department

3. Consider this as your authority to sell

- All assets eligible for transfer or rollover; or
 Partial \$ _____, which the current custodian or administrator has determined eligible for transfer or rollover from the retirement plan accounts referenced above and make the proceeds **payable to Sentinel Funds**.

FBO _____

- Transfer in Kind (Shares are held in a Brokerage Account with Sentinel)

My intention is to transfer my current retirement plan assets to a Sentinel Funds Retirement Account(s) for which UMB Bank, n.a. is custodian.

Sentinel Fund Information

Sentinel Fund Name(s)	% of Proceeds	Existing Account Number(s)*
_____	_____	_____
_____	_____	_____

* If account is new, a completed Sentinel IRA Application must be provided with this form.

Please send the check and details of my account to the Agent for the Custodian: **Sentinel Investments, PO Box 55929, Boston, MA 02205-5929**

Your prompt attention to this matter is appreciated.

Applicant Signature: _____ Date: _____

Medallion Signature Guarantee

FOR SASI USE ONLY

Acceptance of Appointment

Receiving Sentinel account is registered as a _____

Boston Financial Data Services, Inc. as agent for UMB Bank, n.a., hereby accepts eligible assets for transfer or rollover from the above plan and accepts appointment as custodian of such plan.

Authorized Official: _____ Date: _____