Sentinel INVESTMENTS

Beneficiary Designation Change

Complete this form to change your designated Primary or Contingent Beneficiary(ies). A beneficiary must survive you to receive any funds. If your Primary Beneficiary(ies) do not survive you, your Contingent Beneficiary(ies) will receive the funds.

Please return form to: Sentinel Investments, PO Box 55929, Boston, MA 02205-5929

1. Shareholder Information

Name *(First, Middle Initial, Last)* | Date of Birth | Social Security Number

Full Fund Name | Account Number(s)

☐ Apply changes to all Funds/Accounts

Please indicate type of account: ☐ IRA ☐ SEP-IRA ☐ ROTH IRA ☐ SIMPLE IRA

2. Beneficiary Designation Change

Primary Beneficiary(ies)

Name *(First, Middle Initial, Last)* % of Distribution

Date of Birth Relationship

Social Security Number Phone

Name *(First, Middle Initial, Last)* % of Distribution

Date of Birth Relationship

Social Security Number Phone

Contingent Beneficiary(ies)

Name *(First, Middle Initial, Last)* % of Distribution

Date of Birth Relationship

Social Security Number Phone

Name *(First, Middle Initial, Last)* % of Distribution

Date of Birth Relationship

Social Security Number Phone

☐ Please check here if you have attached a separate sheet with additional Primary or Contingent Beneficiary(ies). Sign and date the sheet.

I hereby revoke any previous beneficiary designation. In the event of my death, I hereby designate the above individuals as the Primary and Contingent Beneficiary(ies) to receive all benefits that may become due and payable under my IRA.

Signature of Shareholder Date

Sentinel Investments is the unifying brand name for Sentinel Financial Services Company, Sentinel Asset Management, Inc., and Sentinel Administrative Services, Inc. Sentinel Funds are distributed by Sentinel Financial Services Company.
PO Box 55929, Boston, MA 02205-5929, Tel: 800 282-FUND (3863)