



**Helpline:** If you need assistance please call Sentinel Investor Services at **800-282-FUND (3863)**.

**1. Account Information**

Beneficial Owner's Name	Beneficial Owner's Date of Birth	Beneficial Owner's Soc. Sec. No.
Fund Name(s)	Account Number(s)	
Fund Name(s)	Account Number(s)	

**2. Certification / Signature / Guarantee**

By signing below, I certify under penalties of perjury that:

- (a) I am the beneficial owner of the assets contained in the account(s) listed on this form;
- (b) I have attained the legal age required by the laws of the state under which the assets were gifted or transferred to me;
- (c) No designation was made by the donor that requires termination of custodianship for my assets be delayed until I reach a later age;
- (d) I have not already received equivalent gifts or transfers of money from the custodian that would reduce the value of the assets due to me in the custodial account(s);
- (e) I am not aware of any competing claims from the custodian or a successor custodian that would prevent me from receiving the assets in the custodial account(s).
- (f) I am a U.S. citizen, or resident alien, and (1) the Social Security or other taxpayer identification number (TIN) provided on this form is my correct TIN, and (2) I am not subject to backup withholding due to an IRS notification. (You must strike out the above clause if you have been notified by the IRS that you are currently subject to backup withholding.) (3) I am a U.S. citizen or U.S. resident alien.

I understand that if I do not supply a TIN or certify I am not subject to backup withholding, it will apply to my reportable dividends or interest and/ or redemptions and my account may be closed. If I am not a U.S. citizen or resident alien, I understand that I must also supply a completed Form W-8BEN. I also understand that the Internal Revenue Service does not require my consent to any provision of this document other than the certifications required to avoid backup withholding.

This form must be completed and will be verified as required by the USA PATRIOT Act. Federal law requires all financial institutions to obtain, verify and record information that identifies each person who opens an account. What this means for you: When you open an account, we will ask for your name, address, date of birth and other information that allows us to identify you. This information will be verified to ensure the identity of all individuals opening a mutual fund account.

Beneficial Owner Signature	Date (mm/dd/yyyy)
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**3. Signature Validation Program (SVP) or Medallion Signature Guarantee (MSG)**

Either a Signature Validation Program (SVP) or a Medallion Signature Guarantee (MSG) Stamp is required and may be obtained from eligible guarantors, including: Commercial Banks, Trust Companies, member firms of a domestic stock exchange, Savings Associations and Credit Unions as defined by the Federal Deposit Insurance Act.