

**IMPORTANT INFORMATION - PLEASE READ**

- A change of registration requires that a new account be established. Please note that privileges on your current account will not automatically carry over to your new account. You must reapply for any privileges you would like us to establish on your Account Application. If changing the registration on a non money market fund, you will also be required to elect a cost basis reporting method for the new account(s).
- This form can be used to change the registration of one or more accounts. If you have several accounts and would like to use one form, their current registrations must all be the same and the new registrations must also be the same. If they are not the same, you will need to obtain additional copies of this form.
- If your existing account has the Check-Writing Privilege, please make sure that all outstanding checks are paid before submitting this form. We will be unable to honor checks with your old registration and account number if you transfer all shares to your new account.
- Please enclose any share certificates that may be outstanding for your account. If you are enclosing share certificates, please use the registered/certified mailing address below.
- You will receive a confirmation showing your new account number. Please use this number for all future transactions and inquiries about your new account.
- Additional documentation may be required for certain registration changes. Please see the Account Application.
- To ensure accurate cost basis reporting, you must indicate the type of transfer request and provide transfer details.
- Do not use this form for IRA or Keogh plans. For special forms or assistance in completing this form, please call **1-800-282-FUND (3863)**.
- Please mail this form, the Account Application and all other enclosures to:
 

Sentinel Investments PO Box 55929 Boston, MA 02205-5929	For Registered, Certified or Overnight mail, please mail to: Sentinel Investments c/o Boston Financial Data Services 30 Dan Road Canton, MA 02021-2809
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**1. Please provide your current account information.**

Fund Name	Account Number
Fund Name	Account Number
Name of Owner or Custodian	
Name of Joint Owner (if any), Corporate Officer, Partner, Trustee, etc.	

**2. Transferring Shares to a New Account Registration**

**Please transfer \_\_\_\_\_ shares or \$ \_\_\_\_\_ from the account indicated in Section 1 to a new account registration in the same Fund(s).**

**An application for a new account must be completed.**

**Please select one of the following:**

- No certificates have been issued for any of the shares.
- Enclosed are certificates for \_\_\_\_\_ shares. (Shares in certificate form cannot be transferred until deposited.)

**3. Transferring Shares to an Existing Account Registration**

**Please transfer \_\_\_\_\_ shares or \$ \_\_\_\_\_ from the account indicated in Section 1 to:**

Fund(s)	Account Number
Owner's Name (First, Middle, Last)	Social Security or Tax ID #      Joint Owner/Custodian/Trustee



**Transfer In-Kind / Change of Registration - Continued**

**5b. Signature(s) of Receiving Account New Owner(s)**

Do not complete this section unless "Gift" is selected in Section 4a. as the reason for the transfer of shares. If "Gift" is selected, please complete this section to ensure accurate cost basis reporting, and all new account owners must sign below.

By signing this Form below as the new account owner receiving shares transferred as a gift into an existing account, I agree that the gifted shares will be valued at the fair market value of the date of the gift or the settlement date if the shares should be transferred at a loss (unless I have checked the box below).

Check this box only if you are receiving gifted shares that will be transferred into an existing account for you, and you do NOT agree that the shares should be valued at the fair market value of the date of gift or the settlement date if the shares should be transferred at a loss (which may change the cost basis of any shares already in your existing account).

I understand that I am responsible for determining whether, in connection with the transfer of covered shares received through inheritance, I can elect a different valuation date for valuing the covered shares, and I assume complete responsibility for the tax and other consequences of my election.

\_\_\_\_\_  
Receiving Account New Owner's Signature/Authorized Signature

\_\_\_\_\_  
Title (if applicable)

\_\_\_\_\_  
Date

\_\_\_\_\_  
Receiving Account New Owner's Signature/Authorized Signature

\_\_\_\_\_  
Title (if applicable)

\_\_\_\_\_  
Date