

Electronic Funds Transfer (EFT) Authorization - Continued

The Electronic Funds Transfer (EFT) Payment Plan provides you with a safe, effective, and convenient method of paying your insurance premiums directly from your checking or savings account.

Special Instructions: This form is for National Life Insurance Company and Life Insurance Company of the Southwest (the Company) insurance products ONLY. Follow the instructions below and have the customer sign the form and return it to the centralized mailing address included below.

When completing this form:

1. Complete policy/contract number and insured/annuitant name. One form completed for each policy/contract.
2. Either Recurring Premium or Recurring Loan Repayment is required.
3. For newly issued policies, if you would like to draft the initial premium please complete the Initial Premium section.
4. Check the box in the payment section if you agree to waive the notification period if you draft amount increased within \$25 of the original premium amount indicated. The premium amount may change due to the Underwriting approval process.
5. Check the box in the payment section if you would like one deduction from your bank account for all policies using the same bank information on the same draft date.
6. Attach a deposit ticket or voided check and indicate what type of account, i.e. checking or savings. If one is not submitted please complete bank information section based on copy of check below. (Note: an ACH routing number cannot begin with a 5)

NAME ADDRESS CITY, STATE ZIP	0123 01-23456789
DATE _____	
PAY TO THE ORDER OF _____	\$ _____
_____	DOLLARS
BANK NAME ADDRESS CITY, STATE ZIP	
FOR _____	
⑆0123456789⑆ 01234567890123⑆ 0123	
Routing Number	Account Number

Important Information Regarding Conditions Pertaining To Your Payment Plan.

1. If we are not able to draft on the selected draft date, or for the requested amount, a 10 day notice may apply.
2. This plan may be terminated upon a 5 day notice from the policy owner, depositor, or the depositor's bank. The Company may also terminate this plan at any time providing written notice to the policy owner and giving sufficient time for maintaining coverage.
3. When selecting EFT your policy must stay paid current and drafts will occur on your anniversary schedule for Term, Whole Life and Disability policies.
4. If you change your banking arrangements, at least ONE WEEK'S ADVANCE NOTICE must be given to the Company. If this advance notice cannot be provided, sufficient funds should be left in your account to honor all charges until our records can be changed. Note: Failure to provide adequate notice may result in your bank assessing YOUR ACCOUNT return item fees or charges.
5. Once the EFT Payment Plan is established, deductions will occur on your selected draft date or shortly after to pay premiums due within that month, special deductions may be scheduled to bring your policy current or on anniversary.
6. If your draft date is the 29th, 30th, or 31st and the current month does not have the planned draft day your draft will occur on the last day of the month.
7. For service or questions, please contact your agent or Registered Representative, our local office, or call our toll free number: 1-800-732-8939, and a Home Office associate will be happy to assist you.