Life Insurance Company of the Southwest®



Interest Crediting Strategies Allocations

Indexed Universal Life

Insured Information (*If joint, list both Insureds)				
Insured's Name*:		Policy Number:		
Instructions				
	asic Strategy Val selection below at least 5%, and			
Section 1 - FlexLife, SummitLife, PeakLife and SurvivorLife Strategy Selection - One-Year Index Segments				
Fixed-Term Strategy (105)	%	☐ Activate Systematic Allocations on New Premium Payments		
S&P 500 Point-to-Point, Cap Focus (301)	%	☐ Activate Systematic Allocations on Renewing Index Segments (applicable for one year period)**		
S&P 500 Point-to-Point, Participation Rate Focus (302)	%	☐ Terminate Systematic Allocations for future premiums and Renewing Index Segments (existing SAR accounts will continue		
S&P 500 Point-to-Point, 1% Floor (306)	%	to sweep on a monthly basis until depleted) Terminate all existing Systematic Allocation accounts on the		
Balanced Trend Point-to-Point, No Cap (307)	%	next sweep date		
US Pacesetter Point-to-Point, No Cap*** (308)	%			
Hang Seng Point-to-Point, Cap Focus*** (305)	%			
***If available. Check your policy for rider availability.	Total 100%			
Section 2 - FlexLife (2011), FlexLife II (2016) and PeakLife (2017) Strategy Selection - One-Year Index Segments				
(Fixed-Term Strategy) (105)	%	☐ Activate Systematic Allocations on New Premium Payments		
Point-to-Point, Cap Focus (Indexed Strategy 1) (301)	%	☐ Activate Systematic Allocations on Renewing Index Segments (applicable for one year period)**		
Point-to-Point, Participation Rate Focus (Indexed Strategy 2) (302)	%	☐ Terminate Systematic Allocations for future premiums and Renewing Index Segments (existing SAR accounts will continue to sweep on a monthly basis until depleted)		
Point-to-Point, No Cap (Indexed Strategy 3) (303)	%	☐ Terminate all existing Systematic Allocation accounts on the next sweep date		
Point-to-Average, No Cap (Indexed Strategy 4) (300)	%			
Point-to-Point, Cap Focus, Emerging Markets (Indexed Strategy 5) (310)	%			
	Total 100%			

Interest Crediting Strategies Allocations - Continued

Section 3 - SecurePlus Provider Strategy Selection - Five-Year Index Segments			
(Fixed-Term Strategy) (105)	%	☐ Use Monthly Basic Strategy Value Minimum	
Point to Point Can Foous		☐ Activate Systematic Allocations on New Premium Payments	
Point-to-Point, Cap Focus (Equity Indexed Strategy 1) (107) (151)	%	☐ Activate Systematic Allocations on Renewing Index Segments (applicable for one year period)**	
Point-to-Average, No Cap (Equity Indexed Strategy 2) (106)	%	☐ Terminate Systematic Allocations for future premiums and Renewing Index Segments (existing SAR accounts will continue to sweep on a monthly basis until depleted)	
Point-to Point, High Participation Rate Focus (Equity Indexed Strategy 3) (154)	%	☐ Terminate all existing Systematic Allocation accounts on the next sweep date	
Point-to-Point, Cap Focus, Emerging Markets (Equity Indexed Strategy 4) (156)	s %		
	Total 100%		
Section 4 - SecurePlus Paragon, Secur	Poplus Advanta	ge 79 and LifeCycle Solution Strategy Selection -	
One-Year Index Segments	er ius Auvania	ge 79 and Enecycle Solution Strategy Selection -	
(Fixed-Term Strategy) (105)	%	☐ Activate Systematic Allocations on New Premium Payments	
Point-to-Point, Cap Focus (Indexed Strategy 1) (107)	%	 Activate Systematic Allocations on Renewing Index Segments (applicable for one year period)** 	
Point-to-Point, Participation Rate Focus		☐ Terminate Systematic Allocations for future premiums and Renewing Index Segments (existing SAR accounts will continue to sweep on a monthly basis until depleted)	
(Indexed Strategy 2) (108)	%	☐ Terminate all existing Systematic Allocation accounts on the	
Point-to-Point, No Cap (Indexed Strategy 3) (109)	%	next sweep date	
Point-to-Average, No Cap (Indexed Strategy 4) (106)	%		
Point-to-Point, Cap Focus, Emerging Markets (Indexed Strategy 5) (156)	s %		
	Total 100%		
Sign and Date			
Applicant/Oursels Object of		D-4	
Applicant/Owner's Signature:		Date:	

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^{**}Only available after issue. Activation will be for both new premium payments and renewing index segments.