

Allocation Change Request

Owner's Name _____

Policy Number _____

Address _____

New address?

Social Security Number / Tax ID _____

Telephone Number _____

Email Address _____

Select Allocation Change Type

Existing Amounts

Amounts can be transferred from and to any interest account type available on the policy. All transfers are effective on the contractual reset date. Transfers are made on a last in, first out basis.

Future Premiums

These new instructions will become effective on the date we receive them and will apply to premiums received on or after that date. Any existing amounts will remain in current allocation.

Existing Amounts & Future Premiums

For other variations, email a letter of instruction to imaging@nationallife.com

Indicate the percentage (%) to be allocated to each interest account.

Important note: Total must equal 100%. Not all interest accounts are available on all policies.

Section 1 - Growth Driver, Income Driver, Zenith Growth, and Zenith Income Fund Selection

<u>Fund</u>	<u>Allocation %</u>	
1-yr Declared Interest (007)	_____	<input type="checkbox"/> Activate Dollar Cost Averaging Rider and allocate _____% of Future Premiums to a 12-month DCA Account.
S&P 500 1-yr Point-to-Point (008)	_____	
S&P 500 1-yr Monthly Sum (011)	_____	<input type="checkbox"/> Deactivate Dollar Cost Averaging Rider for Future Premiums (existing DCA Accounts will continue to transfer on a monthly basis until depleted).
Global Balanced 1-yr Point-to-Point (019)	_____	
US Fundamental Balanced Point-to-Point (021)	_____	
Rate Booster S&P 500 Point-to-Point (017)	_____	<input type="checkbox"/> Terminate all Dollar Cost Averaging Accounts prior to the end of the DCA Account Term (any amounts remaining in all of the existing DCA Accounts will transfer to new Interest Accounts on the next DCA Allocation Day).
Rate Booster S&P 500 Monthly Sum (018)	_____	
Rate Booster Global Balanced Point-to-Point (020)	_____	
Rate Booster US Fundamental Balanced Point-to-Point (022)	_____	
S&P 500 2-yr Point-to-Point (023)	_____	
Rate Booster S&P 500 2-yr Point-to-Point (024)	_____	
Global Balanced 2-yr Point-to-Point (025)	_____	
Rate Booster Global Balanced 2-yr Point-to-Point (026)	_____	
US Fundamental Balanced 2-yr Point-to-Point (027)	_____	
Rate Booster US Fundamental Balanced 2- yr Point-to-Point (028)	_____	
TOTAL	100 %	

Allocation Change Request - Continued

Section 2 - All Other Fixed Indexed Annuities Fund Selection

Fund	Allocation %
S&P 500 Ending Index Rate Option 1 (003)	_____
S&P 500 Average Index (005)	_____
Declared Interest (007)	_____
S&P 500 Ending Index Rate Option 2 (008)	_____
Russell 2000 Ending Index Rate Option 1 (009)	_____
Russell 2000 Ending Index Rate Option 2 (010)	_____
S&P 500 Monthly Sum (011)	_____
Rate Booster S&P 500 Point-to-Point (017)	_____
Rate Booster S&P 500 Monthly Sum (018)	_____
Global Balanced Point-to-Point (019)	_____
Rate Booster Global Balanced Point-to-Point (020)	_____
US Fundamental Balanced Point-to-Point (021)	_____
Rate Booster US Fundamental Balanced Point-to-Point (022)	_____
TOTAL	100 %

Owner Signature

Date (mm/dd/yyyy)

Joint Owner Signature

Date (mm/dd/yyyy)