



# Current List of Carriers Accepting

## THE E-SIGNATURE FOR TRANSFER/EXCHANGE/ROLLOVER FORM 9685

Carriers Accepting eSignature	Carriers Not Accepting eSignatures
American Funds	Lincoln Investments
Fidelity Investments	TransAmerica
<ul style="list-style-type: none"> <li>E-signature accepted with conditions:               <ul style="list-style-type: none"> <li>Will accept if we add a COVID-19 instruction letter composed and signed by the client. This letter must include the reason why the client is not able to sign the original transfer documents.</li> <li>MSG can also be waived with the same letter.</li> </ul> </li> </ul>	
Lincoln Financial	
Metropolitan Life	
Midland National	
<ul style="list-style-type: none"> <li>eSignature only accepted on the ACORD 951 eForm</li> </ul>	
North American	
<ul style="list-style-type: none"> <li>eSignature only accepted on the ACORD 951 eForm</li> </ul>	
VOYA	
<ul style="list-style-type: none"> <li>eSignature only accepted on the ACORD 951 eForm</li> </ul>	

Please note that not all carriers are currently accepting the eSignature and an ink signature may still be required. This list is subject to change without notification to NLG.

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No bank or credit union guarantee | Not a deposit | Not FDIC/NCUA insured | May lose value | Not insured by any federal or state government agency

Guarantees are dependent upon the claims-paying ability of the issuing company.

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