

Agent Portal

TIP SHEET



Convenient features to quickly access clients and business tools.



Search 1

Quickly locate a Client or Policy, search site content, or access the NLG Forms and Materials site.



Quick Links 2

Access the tools you use every day to do business with NLG – from eApp and Illustrations to Correspondence and the Commission Payment Portal...it's all in the Lightning Bolt!



My Profile 3

Update your password and contact information and opt-in to receive SMS notifications including New Business and Policy Delivery alerts. Opt-in for SMS notifications including New Business and Policy Delivery alerts. Update your password, maintain contact information and manage your preferences.

Products issued by

National Life Insurance Company® | Life Insurance Company of the Southwest®

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No bank or credit union guarantee | Not a deposit | Not FDIC/NCUA insured | May lose value | Not insured by any federal or state government agency

Guarantees are dependent upon the claims-paying ability of the issuing company.



Book of Business 4



Manage your Inforce client portfolio and view policy details, run reports and review recent client activities. Stay on top of New Business cases, address outstanding requirements and track policy delivery.

Compensation 5



View Commission details, track your Incentive programs and run Premium Reporting (based upon agency agreement with NLG).

Sales & Marketing 6

Find content on community engagement, marketing yourself, multicultural materials, product brochures, recruiting resources, sales concepts (i.e., 403(b)/457, advanced markets, etc.), and sales operations (links to important tools, underwriting guidance, Merrill forms).

Products 7



Information, state approvals and riders for annuities and life products. Plus, investment products and interest rates.

Training (8)



Features all of our training resources, including required product trainings, "How to Do Business with NLG" and the webinar calendar.

Tools 9

Access NLG and ESI Business Tools, Agent Portal Help and NLG Contact information where you can also email us or upload documents.