



National Life
Group®

Shifting into a New Pace with US Pacesetter Index

The US Pacesetter Index (the “Index”) uses an asset allocation methodology that aims to avoid complex models.

Dynamic allocation may provide the horsepower your clients need to pick up speed.

US Pacesetter Index diversification across asset classes can help drive consistency in returns and reduce risk.

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Building Blocks



Diverse Assets – Diversification across asset classes helps drive consistency in returns and reduce risk.

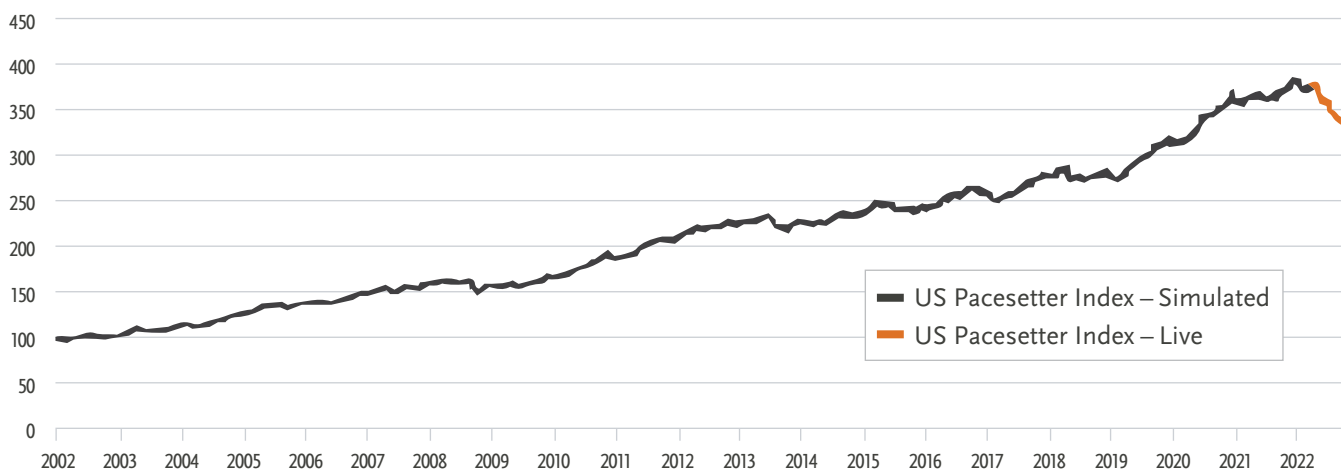


Asset Rotation – The US Pacesetter Index observes current market signals.



Asset Exposure – The Index aims to stabilize itself during periods of high market volatility¹ by reducing its exposure in chaotic markets, through a volatility control mechanism.

Simulated & Historical Performance



Simulated & Historical Performance Measures²

	Cumulative Performance	Annualized Performance
6M	-12.41%	-
YTD	-12.41%	-
1Y	-11.03%	-11.03%
3Y	6.08%	1.98%
5Y	23.23%	4.26%
10Y	49.76%	4.12%
Since 2002	233.01%	6.10%

Index Characteristics

Bloomberg Ticker	SGIXBUNL
Asset Class	Multi
Geographical Focus	US
Launch Date	December 10, 2021
Type of Return	Excess Return
Index Sponsor	Societe Generale
Calculation Agent	S&P OpCo, LLC
Maintenance Fees	0.50% per year
Transaction & Replication Costs	See Index Rules

Diversify into the Victory Lane

1

Talk with your customer about diversifying outside the S&P 500 Index.

2

Review how the new US Pacesetter Index may help drive consistency in returns and reduce risk for your customers.

3

Run illustrations to model the potential of US Pacesetter Index.

Visit us-pacesetter.com to learn more about the index.

¹ Volatility is the amount of price variation in an asset or security. High volatility means the price moves up and down in wide ranges over a period of time. Low volatility means that the price does not change as dramatically, but rather changes at a more gradual pace.

² Figures are as of 08/2022.

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