National Life Group®

☐ **National Life Insurance Company®**
☐ **Life Insurance Company of the Southwest®**

Simplified Billing Application

A. Employer, Association or Group Information:

1. Name:

_____

_____

2. Address: *(Street, City, State, Zip Code)*

_____

_____

3. Does an employer/employee relationship exist? *(Check one)* ☐ Yes ☐ No

_____

4. Are premiums to be paid through Payroll Deduction? *(Check one)* ☐ Yes ☐ No

B. Billing Information:

1. a. Premium Frequency: *(Check one)*

☐ Special Monthly ☐ Annual
☐ Quarterly ☐ Semi-Annual

b. In what months are premiums to be billed?

_____

2. Are any existing policies to be included in this plan? *(Check one)* ☐ Yes ☐ No

(If yes, please list Policy Number(s) and Name(s) below)

Policy Number(s)	Name(s)

Special Instructions:

C. Employer's Authorization or Group's Authorization:

We hereby agree, when authorized by employees or group members joining our Payroll Deduction Plan or Group Billing Plan, to make the necessary deductions from compensation or to accumulate the necessary funds for payment of insurance premiums and forward them to the Company. It is understood that if the Company's minimum requirements as to number of eligible participants or policies, and/or premium for payroll deduction or group billing plans are not continuously met, this plan may be cancelled. It is also understood that we may, upon written notice to our employees or group members and to the Company, terminate these arrangements as a whole or that any employee or group member may voluntarily direct a discontinuance of participation.

Authorized by: _____ Title: _____ Date: _____

Group Contact Person: _____ Telephone Number: _____

For Agency & Home Office Use Only Agency: _____

National Life Group® is a trade name of National Life Insurance Company, Montpelier, VT, Life Insurance Company of the Southwest (LSW), Addison, TX and their affiliates. Each company of National Life Group is solely responsible for its own financial condition and contractual obligations. LSW is not an authorized insurer in New York and does not conduct business in New York.

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