



**Insured Information** (\*If joint, list both Insureds)

Insured's Name\*: \_\_\_\_\_ Policy Number: \_\_\_\_\_

**Instructions**

The Net Premiums you pay are put into the Basic Strategy. There is a Basic Strategy Value Minimum amount which must remain within the Basic Strategy. If the Basic Strategy Value exceeds the Basic Strategy Value Minimum, the excess will be transferred into the other Strategies subject to a selection specified by you. Please specify this selection below.

(Whole percentages must be used. A percentage must be at least 5%, and the total of all percentages must equal 100%.)

For After Issue business, send to: Contract Change - M305

**Section 1 - FlexLife, PeakLife and SurvivorLife Strategy Selection - One-Year Index Segments**

- |  |         |  |
|--|---------|--|
| Fixed-Term Strategy (102)                              | _____ % | <input type="checkbox"/> Activate Systematic Allocations on New Premium Payments   |
| S&P 500 Point-to-Point, Cap Focus (351)                | _____ % | <input type="checkbox"/> Activate Systematic Allocations on Renewing Index Segments<br>(applicable for one year period)**  |
| S&P 500 Point-to-Point, Participation Rate Focus (352) | _____ % | <input type="checkbox"/> Terminate Systematic Allocations for future premiums and<br>Renewing Index Segments (existing SAR accounts will continue<br>to sweep on a monthly basis until depleted) |
| S&P 500 Point-to-Point, 1% Floor (355)                 | _____ % | <input type="checkbox"/> Terminate all existing Systematic Allocation accounts on the<br>next sweep date   |
| Hang Seng Point-to-Point, Cap Focus*** (354)           | _____ % |  |

**Total 100%**

\*\*\*If available. Check your policy for rider availability.

**Section 2 - FlexLife (2011), FlexLife II (2016) and PeakLife (2017) Strategy Selection - One-Year Index Segments**

- |   |         |  |
|---|---------|--|
| (Fixed-Term Strategy) (102)   | _____ % | <input type="checkbox"/> Activate Systematic Allocations on New Premium Payments   |
| Point-to-Point, Cap Focus<br>(Indexed Strategy 1) (351)                   | _____ % | <input type="checkbox"/> Activate Systematic Allocations on Renewing Index Segments<br>(applicable for one year period)**  |
| Point-to-Point, Participation Rate Focus<br>(Indexed Strategy 2) (352)    | _____ % | <input type="checkbox"/> Terminate Systematic Allocations for future premiums and<br>Renewing Index Segments (existing SAR accounts will continue<br>to sweep on a monthly basis until depleted) |
| Point-to-Point, No Cap<br>(Indexed Strategy 3) (353)                      | _____ % | <input type="checkbox"/> Terminate all existing Systematic Allocation accounts on the<br>next sweep date   |
| Point-to-Average, No Cap<br>(Indexed Strategy 4) (350)                    | _____ % |  |
| Point-to-Point, Cap Focus, Emerging Markets<br>(Indexed Strategy 5) (360) | _____ % |  |

**Total 100%**

Interest Crediting Strategies Allocations - Continued

**Section 3 - Ultra Strategy Selection - Five-Year Index Segments**

|  |         |  |
|--|---------|--|
| (Fixed-Term Strategy) (102)  | _____ % | <input type="checkbox"/> Activate Systematic Allocations on New Premium Payments   |
| Point-to-Point<br>(Equity Indexed Strategy) 1 (104)                              | _____ % | <input type="checkbox"/> Activate Systematic Allocations on Renewing Index Segments<br><i>(applicable for one year period)**</i>   |
| Point-to-Average<br>(Equity Indexed Strategy) 2 (103)                            | _____ % | <input type="checkbox"/> Terminate Systematic Allocations for future premiums and<br>Renewing Index Segments <i>(existing SAR accounts will continue<br/>to sweep on a monthly basis until depleted)</i> |
| Point-to-Point, Cap Focus, Emerging Markets<br>(Equity Indexed Strategy 3) (155) | _____ % | <input type="checkbox"/> Terminate all existing Systematic Allocation accounts on the<br>next sweep date   |
| <b>Total 100%</b>  |         |  |

**Section 4 - Ultra Select and LifeCycle Solution Strategy Selection - One-Year Index Segments**

|   |         |  |
|---|---------|--|
| (Fixed-Term Strategy) (102)   | _____ % | <input type="checkbox"/> Activate Systematic Allocations on New Premium Payments   |
| Point-to-Point, Cap Focus<br>(Indexed Strategy 1) (104)                   | _____ % | <input type="checkbox"/> Activate Systematic Allocations on Renewing Index Segments<br><i>(applicable for one year period)**</i>   |
| Point-to-Point, Participation Rate Focus<br>(Indexed Strategy 2) (143)    | _____ % | <input type="checkbox"/> Terminate Systematic Allocations for future premiums and<br>Renewing Index Segments <i>(existing SAR accounts will continue<br/>to sweep on a monthly basis until depleted)</i> |
| Point-to-Point, No Cap<br>(Indexed Strategy 3) (144)                      | _____ % | <input type="checkbox"/> Terminate all existing Systematic Allocation accounts on the<br>next sweep date   |
| Point-to-Average, No Cap<br>(Indexed Strategy 4) (103)                    | _____ % |  |
| Point-to-Point, Cap Focus, Emerging Markets<br>(Indexed Strategy 5) (155) | _____ % |  |
| <b>Total 100%</b>   |         |  |

**Sign and Date**

Applicant/Owner's Signature: \_\_\_\_\_ Date: \_\_\_\_\_

\*\*Only available after issue. Activation will be for both new premium payments and renewing index segments.