

Personalize Your Brokerage Account with **Wealthscape Investor**

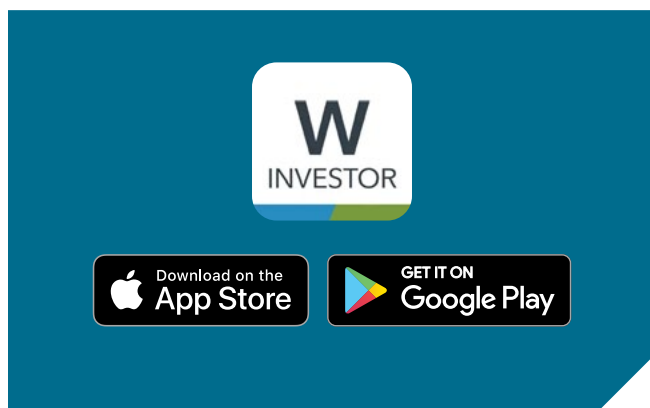
Your ESI brokerage account can be easily and securely managed on the Wealthscape Investor platform.

In addition to viewing your account information, Wealthscape Investor allows you to conduct transactions, view, download or print key documents, and access personalized content. The platform's Portfolio Snapshot includes performance information and provides visibility into your top holdings and asset allocation.



To access **Wealthscape Investor**: visit <https://wealthscapeinvestor.com> and save to your favorites for future use.

Online resources for the platform, including: Guided Tours, Top Tips, and User Registration Info, can be quickly located at <https://myonlinebrokeragecentral.com/>



Manage Your Brokerage Account from Anywhere

View and transact in your brokerage account from anywhere — either online or with the convenient mobile app which allows you to access positions and balances, view activity, manage important documents, access market data and research, trade, deposit checks, move money, and more.

To download the mobile app through the Apple App Store or Google Play Store, search for **Wealthscape Investor**.



Go Paperless with eDelivery

Currently, there is a \$5.00 quarterly charge to your ESI Brokerage account to receive paper account documents, including statements, tax forms, trade confirmations, and various regulatory communications.

To avoid this charge and receive your documents more quickly and securely, you can enroll for eDelivery, and every time a new document is available, you'll receive an email notification. In addition, account documents can be stored and accessed electronically for 10 years on Wealthscape Investor.

For more information about eDelivery, including how to enroll, to go:
<https://myonlinebrokeragecentral.com/featured-solutions>

If you require additional assistance, please contact our Wealthscape Investor Service Team at 1-800-344-7437, Option 1, and the Option 2.

Please note: Initial Registration, Password Reset, and Forgotten User ID's can be self-serviced at the Wealthscape Investor Website:

<https://www.mystreetscape.com/login/access/investor-index.html>